

Balance sheet as at 30 June 2012

Amounts are in EUR thousands

Figures are unaudited

	30/06/2012	31/12/2011 *
Assets		
Cash	327,718	580,998
Banks	1,192,411	948,042
Loans and advances	2,304,575	1,854,225
Interest-bearing securities	593,582	620,017
Participating interests	250	250
Property and equipment	21,585	21,724
Other assets	9,438	11,721
Prepayments and accrued income	86,729	141,629
Total assets	4,536,288	4,178,606
Liabilities		
Banks	637,811	781,381
Funds entrusted	3,243,838	2,760,777
Other liabilities	10,413	8,748
Accruals and deferred income	190,182	204,601
Provisions	915	809
	4,083,159	3,756,316
Subordinated liabilities	43,622	46,408
Paid-in and called-up capital	136,836	136,836
Revaluation reserves	-	1
Other reserves	239,045	185,423
Net profit current year	33,626	53,622
Shareholders' equity	409,507	375,882
Total liabilities and shareholders' equity	4,536,288	4,178,606
Contingent liabilities	508,157	443,063

* adjusted for reasons of comparison

Profit and loss account for the period ended 30 June 2012

Amounts are in EUR thousands

Figures are unaudited

	30/06/2012	30/06/2011
Interest income	102,323	70,087
Interest expense	<u>68,063</u>	<u>42,232</u>
Net interest	34,260	27,855
Commission income	23,486	15,292
Commission expense	<u>964</u>	<u>680</u>
Net commission	22,522	14,612
Result on financial transactions	<u>6,122</u>	<u>6,667</u>
Total income	62,904	49,134
Administrative expenses		
- Staff costs	12,526	11,415
- Other administrative expenses	<u>5,439</u>	<u>4,456</u>
	17,965	15,871
Depreciation	733	833
Value adjustments to receivables	<u>(640)</u>	<u>(2,996)</u>
Total expenses	18,058	13,708
Operating result before tax	44,846	35,426
Tax on result on ordinary activities	<u>11,220</u>	<u>8,883</u>
Net result after tax	33,626	26,543